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Laboratory tests confirmed on June 22, 2004 that a flock of 14 birds in Hopkins County in northeast Texas was infected with H7N3. The flock had 10 chickens and 4 ducks. This is the same strain of avian influenza that led to the depopulation and burial of 48,000 commercial breeding chickens in the county in mid-May. The infected non-commercial flock was one of more than 315 in a 300 square mile area that tested negative a little more than two weeks ago.

The flock, located 4.50 miles from the depopulated commercial operations, was immediately euthanized and destroyed. Texas Animal Health Commission veterinarians indicated that they may have to revise the AI surveillance plan since the testing protocol requires disease surveillance within a 10 mile radius of the infected flock. Additional testing of flocks in the area may be necessary to ensure disease eradication and satisfy the requirements of interstate and international trading partners.

Source: Texas Animal Health Commission

Brazil and Russia

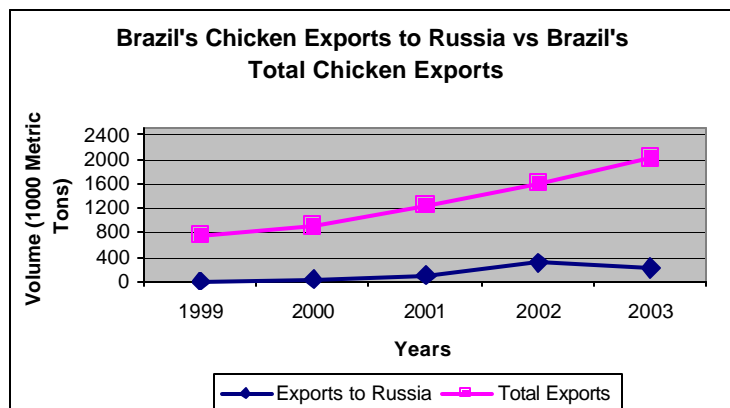
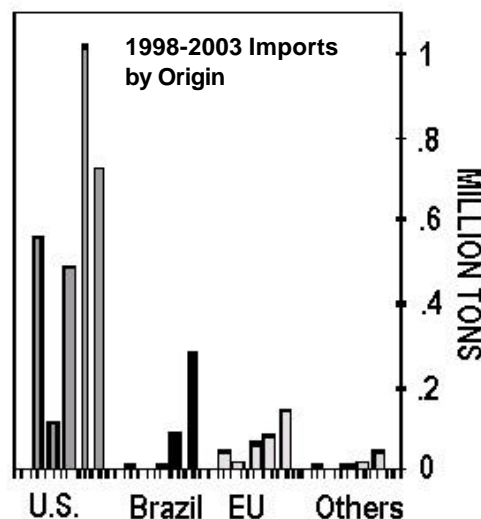
Russia continues to refuse to accept veterinary certificates on broiler and red meat items from Brazil due to foot-and-mouth disease (FMD). Even though the outbreak had occurred in an area that had not been declared free of FMD and was not authorized to export product, the ban continues. Speculation is starting to mount that resumption of broiler meat exports to Russia might be contingent on the resumption of Russian wheat exports to Brazil. Russian wheat is currently undergoing sanitary risk tests in order to gain full access to Brazil's market. Previously Russian wheat could only be unloaded after lengthy testing.

The Russian Government has been actively involved in the meat market over the past year in order to decrease access for imports. These actions have included the introduction of quotas on poultry and TRQs on beef and pork in May/June 2003; technical problems in January/March 2004 in allocating quotas and TRQs resulting in 3 months of significantly reduced poultry and meat imports and in June, 2004; Russia temporarily halting European Union imports due to unsuccessful negotiations over a unified veterinary certificate.

Meanwhile, Brazil's poultry exports in May, 2004 hit an all time record of \$221.4 million on a volume of 206,400 tons. Poultry shipments for the first five months of the year totaled 872, 182 tons, up 15% from last year.

Source: various news sources

Russia



Source: USDA/FAS

Mexico

Effective July 1, 2004, new security measures from the International Maritime Organization will go into place. The rules preclude sending/receiving sealed containers from one country that are bound for a separate country. As a result of the new security measure, Mexican Pacific ocean ports, most notably Lazaro Cardenas and Manzanillo are anticipating 800,000 more containers a year that had previously gone to U.S. ports. The Long Beach, California port is expected to be most affected.

Source: USDA/FAS

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 19, 2004			Year-To-Date	
TYPE	2004	2003 /1	2004	2003
LIQUID	187	407	4,944	7,261
FROZEN	0	0	11	63
DRIED	0	25	345	256
TOTAL	187	432	5,300	7,580

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 19, 2004			Year-To-Date	
TYPE	2004	2003 /1	2004	2003
LIQUID	277	118	2,829	2,587
FROZEN	73	10	850	1,455
DRIED	36	80	1,365	720
TOTAL	386	208	5,044	4,762

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 19, 2004			Year-To-Date	
TYPE	2004	2003 /1	2004	2003
JUMBO	0	0	195	226
EXTRA LARGE	960	893	40,975	9,728
LARGE	3,910	4,410	84,627	43,629
MEDIUM	870	750	35,696	27,472
UNGRADED	6,900	6,120	149,754	33,486
MISC	0	0	13,944	3,432
TOTAL	12,640	12,173	325,191	117,973

/1Comparable Week, to-date figures may not total due to rounding.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 25, 2004				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	13.75-22.00	13.00-17.00	1,897,200	326,400
WTD AVERAGE	16.86	14.80		
15-20%				
RANGE	20.00	18.00	102,000	-
WTD AVERAGE	20.00	18.00		
20% OR MORE				
RANGE	-	12.00-18.00	61,200	-
WTD AVERAGE		16.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

Live Poultry Slaughtered Under Federal Inspection W/E 19-Jun-04
(Preliminary)**U.S. Fowl Slaughtered Domestically**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	1,551	1,441	2,992
LAST WEEK	1,456	1,341	2,797
SAME WEEK YR AGO	1,564	1,596	3,160
TO-DATE/2004	31,789	30,963	62,752
TO-DATE/2003	40,215	32,641	72,856

U.S. Fowl Slaughtered in Canada

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	150	3	153
LAST WEEK	401	0	401
SAME WEEK YR AGO	287	14	301
TO-DATE/2004	5,829	72	5,901
TO-DATE/2003	6,291	96	6,387

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	1,701	1,444	3,145
LAST WEEK	1,857	1,341	3,198
SAME WEEK YR AGO	1,851	1,610	3,461
TO-DATE/2004	37,618	31,035	68,653
TO-DATE/2003	46,506	32,737	79,243

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 25, 2004				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	16.00-16.50	18.00-20.00	1,172,000	750,000
WTD AVERAGE	16.43	19.90		
15-20%				
RANGE	15.00-21.50	13.00-17.50	2,468,800	1,196,000
WTD AVERAGE	18.31	15.13		
20% OR MORE				
RANGE	-	12.00	200,000	-
WTD AVERAGE		12.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2004.

Trade sentiment on tom breast meat steady to fully steady with demand mixed. Some industry members were not seeing the strength and activity on tom breast meat that others were. Offerings uneven with availability sometimes dependant on delivery time frames. The trade sentiment on breast trim was steady with the balance of white meat steady to barely steady. Offerings of breast trim light to adequate, balance of white meat adequate to fully adequate. The thigh meat undertone was steady and mechanically separated turkey (MST) was barely steady to weak. Demand fair with increased export activity noted on frozen MST at lower trending price levels. Trading centered on heavy volume of tom drums for export, balance slow to moderate. For export: tom necks 18, fresh tom drums 31.50 cents delivered.

FRIDAY, JUNE 25, 2004**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	31.00-32.00		31.06	1,384	31.29	1,568
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS	35.00		35.00	40	33.00	120
MECHANICALLY SEPARATED 2/	18.00		18.00	240	18.00	240
THIGH MEAT - FROZEN		R	60.68	820	61.20	2,436

THURSDAY, JUNE 24, 2004**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		W	33.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	32.00	80
MECHANICALLY SEPARATED 2/		F	22.00	104
THIGH MEAT - FROZEN	60.00-62.00		60.68	820

WEDNESDAY, JUNE 23, 2004**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	33.00		33.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 2/		F	22.00	104
THIGH MEAT - FROZEN	60.50-66.00		61.43	536

TUESDAY, JUNE 22, 2004**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 2/		F	22.00	104
THIGH MEAT - FROZEN	56.50-62.00		61.47	1,080

MONDAY, JUNE 21, 2004**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	33.00		33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 2/		F	22.00	104
THIGH MEAT - FROZEN		F	64.51	976

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.